



BAMBU FUND LLC

MESSAGE FROM THE CEO

Patrick G. Barclay, LL.M.



Dear shareholders:

Sometimes vision means there is no clear path to follow and very few tools to assist in navigating your way. During March 2015, I participated in an official trade delegation sponsored by U.S. Rep. Danny K. Davis of the 7th Congressional District of Illinois to meet with Jamaica's leadership. The discussions at hand centered around science, technology and Jamaica's desire to support the growth and development of projects under its medical tourism regime. Further investigation revealed a desire across the Latin American Caribbean (LAC) region to develop the technological infrastructure needed to support certain key aspects of health tourism and reduce potential liabilities to the agencies responsible for oversight of foreign medical professionals.

Since that time, our cadre of board-certified physicians and others have established partnerships with medical professionals in foreign jurisdictions helping to facilitate the transfer of knowledge, skills and an expansion in the depth of health services available in the LAC region. Equally important, has been the creation of new jobs, financial investment and transnational cooperation. We have now embarked in earnest and time will prove if we will be found on the right side of social entrepreneurship history.

The Bambu Fund embraces three key principles upon which all else we do will stand and those are: to interconnect, to innovate and to invest. By employing new technologies in the digitization of health information and finance and working collaboratively within the private sector and with government and other institutional stakeholders, we will be impactful. Our goal is simple, to do those things that touch lives and change things for the better. We invite you to become part of our Bambu family.

A handwritten signature in black ink, appearing to read "Patrick G. Barclay".

PATRICK G. BARCLAY
CEO and Founder



BAMBU / OVERVIEW

The Bambu Fund LLC is a commingled opportunistic investment fund established to play an active role in the infrastructure development and expansion of health, wellness and medical tourism within the Latin American Caribbean (LAC) region. This includes a focus on health care systems, facilities, independent senior living, assisted living and related enterprises. Corporately domiciled in the United States Virgin Islands, the Bambu Fund LLC is governed by American law.

Our seasoned investment professionals have proven records of being responsible stewards of resources entrusted for investment.

The Bambu Fund is committed to creating employment opportunities that provide living wages and has selected projects that will exemplify best practices in long-term health related investment. The Bambu team consists of knowledgeable individuals dedicated to stimulating economic growth and development in the LAC region.

Leveraging relationships developed throughout decades of service in their areas of expertise, enables Bambu Fund's leadership to utilize strategic partnerships with entities such as: Sagicor Investments,

University of the Virgin Islands, Jamaica Promotions Corporation (JAMPRO) and the British Virgin Islands Ministry of Health.

Bambu intends to become a Certified B Corporation. Following guidelines outlined on bcorporation.net, we will, "meet the highest standards of verified social and environmental performance, public transparency and legal accountability to balance profit and purpose." Becoming part of the B Corp community is the direction Bambu will work towards to "reduce inequality, lower levels of poverty, encourage a healthier environment, promote stronger communities and create more quality employment opportunities with dignity and purpose."



BAMBU / BENEFIT

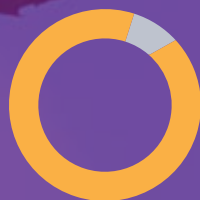
The Latin American Caribbean region (LAC) is strategically situated within highly desired multi-national tourism markets and several stable democratic governments. The area is a perfect location to invest and identify partnership and joint venture opportunities. In LAC Frontier Markets, we seek to establish world-class health and wellness businesses and reposition others to grow to scale, broaden their scope and enable them to add new channels for existing products and services.

PROJECTIONS

The Bambu Fund will balance a sweet spot between those investments that are longer term growth assets with compelling stories and those that will hit our targeted internal rate of return (IRR) 15 to 18 percent within four years. We expect to grow our business in general 5 to 6 percent annually.

INTERNAL RATE OF RETURN

15-18% IRR



PROJECTED GROWTH

5-6 %





BOARD OF DIRECTORS

Patrick G. Barclay, LL.M. | *CEO and Founder*

- Experience with Ariel Investments; Nephtali, Inc.; AT&T; State of Illinois; Home Depot; BP.
- Expertise in asset management growth; corporate real estate activities: acquisition and disposition services, commercial land valuations; C-suite leadership; negotiations; business planning; operations and facilities management; business development.
- LL.M., Renmin University of China Law School; LL.M., Washington University School of Law; Ed.M., Harvard University; B.A., Tufts University.

Bruce J. Sumlin, M.D. | *Chairman, Chief Medical Officer and Co-founder*

- Experience with Lifetime Wellness, LLC; Lifetime Vision, LLC; Henry Ford Health System; Moore Eye Institute; Drexel University College of Medicine; Hahnemann University Hospital; Halpern Ophthalmology Associates.
- Board-certified ophthalmologist, American Board of Ophthalmology.
- Full licensure via The Medical Council of Jamaica.
- M.D., University of Illinois College of Medicine; A.B., Duke University; internship, Howard University Hospital; residency, Henry Ford Hospital; advanced fellowship training, National Institutes of Health (NIH) and Washington University.



Monique O. Nero, M.A., CMP | *Executive Vice President – Communications*

- Experience with AT&T; MCI WorldCom; National Urban League; Nero Management, LLC; United Parcel Service.
- Expertise in strategic relations; integrated marketing communications; consulting; brand strategy; Diversity & Inclusion.
- M.A., New York University; B.A., Hofstra University; Creative Writing Certificate, Kennesaw State University. Holds the global designation of Certified Meeting Professional (CMP); graduate of Leadership America.

Marcy L. Street, M.D.

- Experience with Doctor's Approach Dermatology & Surgery, Med Spa & Laser Center; Doctor's Approach Skin and Hair Care.
- Board-certified dermatologist, American Academy of Dermatology.
- Full licensure via The Medical Council of Jamaica.
- Medical director and Mohs surgeon specializing in prevention, diagnoses, and the treatment of skin cancer and high risk patients. Trained in MelaFind, dermoscopy, and polarized light techniques.
- M.D., University of Illinois College of Medicine; B.A., Oberlin College; residency, Mayo Clinic; fellowship in Mohs skin cancer surgery, University of Wisconsin School of Medicine and Public Health.

William R. Johnson

- Experience with Wodehouse Fund; Johnson Family Partners; Arctaris Michigan Income & Principal-Protected Growth Fund; Whitebox Securities; Trade Tech; Chicago Board of Options Exchange; Quinn and Co.; Kessler Asher Group; K&M Investments.
- Expertise in consulting; investments; hedge funds; general funds; multiple markets' trading; job creation.
- B.A., University of Michigan.

Monique Lawshe, M.B.A.

- Experience with GHC Housing Partners LLC; First National Bank of Chicago; A Community of Friends.
- Expertise in real estate development; commercial banking real estate lending; financial analysis; acquisition, finance and development or renovation of affordable housing; senior living development.
- M.B.A., Anderson School at the University of California, Los Angeles; B.S., Purdue University.

Baron D. Harper, M.D.

- Experience with Rideout Medical Associates; Chief of Surgery at Rideout Memorial Hospital.
- Board-certified by the American Board of Thoracic Surgeons in Cardiovascular and Thoracic Surgery.
- Full licensure via The Medical Council of Jamaica.
- M.D., Washington University School of Medicine; B.S., Tufts University.

Sue K. Barclay, M.D.

- Experience with Mercy Hospital and Medical Center.
- Board-certified physician, American Board of Pediatrics.
- Full licensure via The Medical Council of Jamaica.
- An administrator specializing in disease and injury prevention in infants, children and adolescents; acute and chronic health problems, growth and development concerns of patients, from birth to 18 years of age.
- M.D., University of Illinois College of Medicine; M.M., J.L. Kellogg School of Management at Northwestern University; residency, University of Chicago Medical Center; undergraduate degree, Oberlin College.





BAMBU ADVISORS

Ronald A. Davis, M.P.P.

- Experience with Mosnar Group, LLC; Dominion Developers; cities of Riviera Beach and West Palm Beach, Florida; School District of Palm Beach County; District of Columbia Government; state of Florida governor's office; Capital Asset Research Corporation.
- Expertise in real estate development and strategic management consulting; local government management; business affairs; finance and revenue management; community and economic development policy; research, development and management of statewide community redevelopment programs, including urban revitalization; corporate real estate, business development, marketing and governmental relations; affordable housing rehabilitation and development.
- M.P.P., University of Michigan; B.A., Morehouse College; doctoral coursework in planning and development, Rutgers University.

Marcia L. Dyson

- Experience with M and M Dyson, LLC; Women's Global Initiative; Operation Push International Trade Bureau; Mayor's Office of Special Events for the City of Chicago; R. J. Dale Advertising and Public Relations; Margie Korshak Associates; Essence magazine; The Grio; The Root; The Huffington Post; United Nations; Conference of Black Mayors; Clinton Foundation.
- Expertise in civic-social activism; communications; international consulting; business development; marketing; branding; political strategies; social engagement; women's wealth, education and civic participation; multi-country conferences and conventions on trade, foreign policy, economic development and education; local, national and international affairs.
- Executive Program in Business Management, University of Chicago; B.S., University of Illinois.



Sam Sun Dong Yao, Ph.D.

- Experience with Two Best Automation & Computer Pte. Ltd.; Peking University; Shanghai Jiao Tong University; National Taiwan University; University of Leeds; University of Birmingham; Shangri-La Hotels; Kempinski Hotels; Atlantic Italia; Palais-Royal Theatre.
- Expertise in joint ventures; entrepreneurship; technology; automation engineering; Mandarin, English and intermediate Japanese.
- Ph.D., Renmin University of China Law School; LL.M., Renmin University of China Law School; LL.M., Peking University School of Law; LL.B., University of London – Singapore.

Stephen Mitchell, M.B.A

- Experience with Asset Campus Housing; Peak Campus Management; Place Properties; Marriott International.
- Expertise in client management; portfolio growth; real estate acquisitions; underwriting; investment and development processes; student housing: site selections, acquisitions and asset management; business development and acquisitions; operations.
- M.B.A., Goizueta Business School, Emory University; B.B.A., Kennesaw State University.

Natali Reyes, J.D.

- Experience with Paul Elkind Branz Kelton.
- Licensed to practice law in Florida and the Dominican Republic.
- Expertise in real estate transactions; real property related litigation; foreclosures; probate and family law; Spanish and English.
- Juris Doctorate, Florida A&M University College of Law; LL.B., Pontificia Universidad Catolica Madre y Maestra.

Eric Chatman, M.B.A.

- Experience with Connecticut Housing Finance Authority; Iowa Finance Authority; Federal Home Loan Bank of Des Moines; Prudential Retirement; African Development Bank; Databank Financial Services; Federal Reserve Bank of New York.
- Expertise in private, quasi-public, and supranational sectors domestically and internationally; finance; banking; capital markets; affordable housing finance; asset housing finance; de novo banking institution growth; corporate finance.
- M.B.A., University of Chicago Booth School of Business; M.A., Elliott School of International Affairs, George Washington University; B.A., Tufts University.



Apurwa Pokhrel

- Experience with SunTrust Robinson Humphrey; U.S. Foods; BMO Capital Markets; 10,000 Hours Show.
- Holds Series 63 and Series 79 licenses.
- Expertise in advising mid-to-large size clients on strategic and financing alternatives; corporate banking; corporate finance; financial planning analysis; investment banking; debt, mergers and acquisitions (M&A) and equity transactions.
- Full-time M.B.A. student, Samuel Curtis Johnson Graduate School of Management, Cornell University; dual degree in Finance and Accounting, University of Iowa.

Kayin Barclay

- Experience with RLJ Equity Partners, LLC; Barclays Plc; McKinsey & Company.
- Expertise in financial analysis; investment banking; mergers and acquisitions; capital raising; portfolio management; financial modeling; business analysis. Knowledge in real estate, insurance, depository, and asset management sectors.
- Full-time M.B.A. student, Harvard Business School; B.A., Morehouse College.

Isaac Udotong

- Experience with Petron Group; Petron Energy, LLC; Harris Corporation; General Electric; Lucent Technologies; Conectiv Energy, EMC; NASA; Ford Motor Company; GlaxoSmithKline; World Bank; GE Capital; Ford Credit Inc.; Merrill Lynch; Citadel; Africa Development Bank; Central Bank of Nigeria; Isatong Enterprises, Isatong Inc.
- Expertise in investments in private equity, debt, infrastructure and renewable resources; energy marketing; supplying petroleum products to distributors and large commercial and industrial customers; energy sector investments; financial consulting.
- B. Eng., University of Benin.

Juli-Anne Royes Russo, Ph.D.

- Experience with Aquaculture Innovation and Solutions; Juli-Anne's Tropical Kitchen; Winrock International; USAID, Farmer to Farmer program; Inter-American Development Bank (IDB) in Jamaica and Nepal.
- Specializing in nutritional formulation; nutritional diseases; education; food safety; fish health; management of fish farms in developing nations.





BAMBU

COUNSEL TO VENTURE

Hart Muirhead Fatta: Sanya M. Goffe

- Experience with Hart Muirhead Fatta; National Commercial Bank Jamaica Limited; Jamaica Producers Group Limited; Pension Funds Association of Jamaica.
- Expertise in Corporate, Commercial, Pensions and Intellectual Property Law.
- Called to the Jamaican Bar in 2003.
- Norman Manley Law School, University of the West Indies.

O'Neal Webster: Kerry Anderson

- Experience with O'Neal Webster as managing partner and head of the firm's Funds, Investment, and Regulatory practice.
- Expertise in advising domestic and international clients on complex, multijurisdictional corporate and commercial matters; initial structuring of investment vehicles or amendments to investment vehicles; joint venture deals and acquisitions for select international private and public corporations in various industries including logistics, food and technology.
- Admitted to the Bar of Trinidad and Tobago in 1999 and to the Bar of the Eastern Caribbean Supreme Court, British Virgin Islands in 2001.
- Hugh Wooding Law School in Tunapuna, University of the West Indies in St. Augustine.

Marjorie Rawls Roberts, P.C.: Jorie Roberts

- Experience with Marjorie Rawls Roberts, P.C.; Gibson, Dunn & Crutcher in London and Washington, DC; U.S. Treasury Department's Office of Tax Policy; U.S. Virgin Islands Bureau of Internal Revenue; Globalvest Management Company, LP. Appointed by U.S. Virgin Islands Governor Charles W. Turnbull to serve on the Virgin Islands Tax Study Commission.
- Expertise as chief counsel; counsel for investments; attorney-advisor.
- Admitted to practice law in California, Washington, D.C., the U.S. Virgin Islands and before the Third Circuit Court of Appeals. Rated AV by Martindale-Hubbell.
- J.D., Harvard University; LL.B., Cambridge University; B.A., Smith College; attended the University of Geneva.





BAMBU PARTNERSHIPS



Sagicor Investments Jamaica Limited

- Kingston, Jamaica West Indies
- A trusted financial bulwark in the Latin American and Caribbean (LAC) region for over 175 years will provide leadership as the investment management arm of the Bambu team.

DRM International Learning Center, LLC

- East Lansing and Flint, Michigan; and Jamaica West Indies
- Expanding its international reach, DRM is partnering with the Bambu Fund to train certified nursing assistants (CNAs) authorized to work in Bambu associated facilities. Dr. Marcy Street or another Bambu principal physician will serve as DRM's medical director. DRM has regulatory oversight of Bambu's Certified Nurse Assistant Registry. DRM also provides consulting, licensing and regulatory compliance for assisted living facilities managed/owned by the Bambu Fund.

J.H. Dunstan & Associates Limited

- Kingston and Ocho Rios, Jamaica West Indies
- Specializing in Electrical Mechanical Engineering and Contracting, J.H. Dunstan & Associates LTD, in continuous operation for approximately 50 years, will ensure a high level of quality is achieved during the development of electrical and mechanical infrastructure for Bambu projects.





One Hibiscus Alley • 5093 Dronningens Gade, Suite 1 • St. Thomas, U.S.V.I. 00802

 **1-877-Bambu-10**  **info@bambufund.com**  **www.bambufund.com**    **@bambufund**